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*This announcement is not a prospectus. Potential investors should read the prospectus dated December 8, 2025 (the “**Prospectus**”) issued by Guoxia Technology Co., Ltd. (果下科技股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.*

*In connection with the Global Offering, Livermore Holdings Limited, as the stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it) to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may make purchases, over-allocate or effect transactions in the market or otherwise take such stabilizing action(s) with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days after the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should note that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date and is expected to expire on Saturday, January 10, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.*

*The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure subscribers for, the Hong Kong Offer Shares, are subject to termination by the Overall Coordinators (for themselves and on behalf of the Underwriters) if certain events shall occur prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the section headed “Underwriting” in the Prospectus. It is important that you refer to that section for further details.*



**果下科技股份有限公司**  
**Guoxia Technology Co., Ltd.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 38,930,800 H Shares (taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 3,385,300 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 35,545,500 H Shares (taking into account the full exercise of the Offer Size Adjustment Option and subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$20.1 per H Share, plus brokerage of 1.0 %, SFC transaction levy of 0.0027 %, Hong Kong Stock Exchange trading fee of 0.00565 % and Accounting and Financial Reporting Council transaction levy of 0.00015 % (payable in full on application and subject to refund)</b>
<b>Nominal value</b>	<b>: RMB0.20 per H Share</b>
<b>Stock code</b>	<b>: 2655</b>

*Sole Sponsor*



*Joint Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



**GUOXIA TECHNOLOGY CO., LTD.**  
**果下科技股份有限公司**

**ANNOUNCEMENT OF FINAL OFFER PRICE AND  
ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 8, 2025 (the “Prospectus”) issued by Guoxia Technology Co., Ltd. (the “Company”).*

**Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**SUMMARY**

**Company information**

<b>Stock code</b>	2655
<b>Stock short name</b>	GUOXIA TECH
<b>Dealings commencement date</b>	December 16, 2025*

\* see note at the end of the announcement

**Price Information**

<b>Final Offer Price</b>	HK\$20.100
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**Offer Shares and Share Capital**

<b>Number of Offer Shares (taking into account the full exercise of the Offer Size Adjustment Option)</b>	38,930,800
<b>Final Number of Offer Shares in Public Offer</b>	3,385,300
<b>Final Number of Offer Shares in International Offer (taking into account the full exercise of the Offer Size Adjustment Option)</b>	35,545,500
<b>Number of issued shares upon Listing (before exercise of the Over-allotment Option)</b>	511,871,975

*The number of offer shares above is determined after taking into account the additional shares issued under the Offer Size Adjustment Option exercised in full.*

### Offer Size Adjustment Option (Upsize option)

<b>Number of additional shares issued under the option</b>	5,077,900
<b>– International Offer</b>	5,077,900

*The Offer Size Adjustment Option has been exercised in full, pursuant to which the Company is issuing and allotting 5,077,900 additional Offer Shares, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price.*

### Over-allocation

<b>No. of Offer Shares over-allocated</b>	5,839,600
<b>– International Offer</b>	5,839,600

*Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.*

### Proceeds

<b>Gross proceeds (Note)</b>	HK\$782.51 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$(81.96) million
<b>Net proceeds</b>	HK\$700.55 million

*Note: Gross proceeds refers to the amount to which the issuer is entitled receive. For details of the use of proceeds, please refer to the Prospectus dated December 8, 2025.*

## ALLOTMENT RESULTS DETAILS

### *PUBLIC OFFER*

<b>No. of valid applications</b>	161,076
<b>No. of successful applications</b>	26,676
<b>Subscription level</b>	1,890.73 times
<b>Claw-back triggered</b>	No
<b>No. of Offer Shares initially available under the Public Offer</b>	3,385,300
<b>Final no. of Offer Shares under the Public Offer (after exercise of Offer Size Adjustment Option, Over-allocation and/or reallocation, if any)</b>	3,385,300
<b>% of Offer Shares under the Public Offer to the Global Offering</b>	8.70%

*Note: For details of the final allocation of shares to the Public Offer, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by name or identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.*

### *INTERNATIONAL OFFER*

<b>No. of places</b>	157
<b>Subscription Level</b>	3.63 times
<b>No. of Offer Shares initially available under the International Offer</b>	30,467,600
<b>Final no. of Offer Shares under the International Offer (after exercise of Offer Size Adjustment Option, Over-allocation and/or reallocation, if any)</b>	35,545,500
<b>% of Offer Shares under the International Offer to the Global Offering</b>	91.30%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

### **Cornerstone Investors**

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)</i>	<i>Existing Shareholders or their close associates</i>
Huikai Hong Kong Economic Development Co., Ltd./惠開香港經濟發展有限公司	2,699,000	6.93%	0.53%	No
Dream'ee (Hong Kong) Open-ended Fund Company	497,500	1.28%	0.10%	No
RIME Capital Limited <sup>(Note)</sup>	497,500	1.28%	0.10%	No
<p><i>Note: As disclosed in the Prospectus, RIME Capital Limited is ultimately controlled by Ms. Zhuo Ying. RIME Capital Limited has agreed to procure Sino Opulence Multi-Value Strategy Fund SPC (“Sino Opulence SPC”), over which RIME Capital Limited has discretionary investment management power, to subscribe for the Offer Shares. Sino Opulence SPC is a segregated portfolio company holding various portfolios. The relevant Offer Shares had been subscribed by Sino Opulence Multi-Value Strategy Fund SPC-Stable Growth Fund SP (the “Sino Opulence Fund”), which is a fund under Sino Opulence SPC. Sino Opulence SPC is ultimately controlled by Ms. Zhuo Ying. The largest limited partner of Sino Opulence Fund is Leo Group Co., Ltd., a company listed on the Shenzhen Stock Exchange. According to the fund management structure, RIME Capital Limited has complete discretion power to make investment decisions on behalf of the Sino Opulence Fund.</i></p>				

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	Number of H Shares held in the Company subject to lock-up undertakings upon listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Zhang Xi/張晰	8,235,000	7,000,000	1.80%	1.61%	December 15, 2026 <sup>Note 1</sup>
Liu Ziyi/劉子葉	15,435,000	13,120,000	3.37%	3.02%	December 15, 2026 <sup>Note 1</sup>
Hainan Xuding Information Management Consulting Co., Ltd./海南虛鼎信息管理諮詢有限公司	138,240,000	117,504,000	30.22%	27.01%	December 15, 2026 <sup>Note 1</sup>
Wuxi Luanhua Management Consulting Partnership (Limited Partnership)/無錫樂華管理諮詢合夥企業(有限合夥)	67,005,000	56,954,000	14.65%	13.09%	December 15, 2026 <sup>Note 1</sup>
Wuxi Xiyun Management Consulting Partnership (Limited Partnership)/無錫溪雲管理諮詢合夥企業(有限合夥)	33,750,000	28,688,000	7.38%	6.59%	December 15, 2026 <sup>Note 1</sup>
Wuxi Jiqing Management Consulting Partnership (Limited Partnership)/無錫霽青管理諮詢合夥企業(有限合夥)	1,530,000	1,301,000	0.33%	0.30%	December 15, 2026 <sup>Note 1</sup>
Feng Lizheng/馮立正	12,645,000	10,748,000	2.76%	2.47%	December 15, 2026 <sup>Note 1</sup>
Subtotal	276,840,000	235,315,000	60.52%	54.08%	
Pursuant to the applicable PRC law, the lock-up for existing Shareholders ends on December 15, 2026, being 12 months from the Listing Date.					



***Pre-IPO Investors (as defined in the “History and Corporate Structure” section of the Prospectus)***

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Chen Junde/陳俊德	73,260,000	62,271,000	16.01%	14.31%	December 15, 2026
Cai Guoming/蔡國明	42,750,000	17,733,000	4.56%	8.35%	December 15, 2026
Lin Guodong/林國棟	25,650,000	10,640,000	2.74%	5.01%	December 15, 2026
Kaibo Hongcheng (Hubei) Private Equity Investment Fund Partnership (Limited Partnership)/凱博鴻成(湖北)私募股權投資基金合夥企業(有限合夥)	29,408,235	12,199,000	3.14%	5.75%	December 15, 2026
Wuxi Yuebai Management Consulting Partnership (Limited Partnership)/無錫月白管理諮詢合夥企業(有限合夥)	22,680,000	9,408,000	2.42%	4.43%	December 15, 2026
Shenzhen Ningqian Private Venture Capital Fund Management Co., Ltd/深圳寧乾私募創業投資基金管理有限公司	2,352,940	2,352,940	0.61%	0.46%	December 15, 2026
Subtotal	196,101,175	114,603,940	29.47%	38.31%	
<i>Pursuant to the applicable PRC law, the lock-up for existing shareholders ends on December 15, 2026, being 12 months from the Listing Date.</i>					

## Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>Number of H Shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings</i>
Huikai Hong Kong Economic Development Co., Ltd./惠開香港經濟發展有限公司	2,699,000	2,699,000	0.69%	0.53%	June 15, 2026
Dream'ee (Hong Kong) Open-ended Fund Company	497,500	497,500	0.13%	0.10%	June 15, 2026
RIME Capital Limited	497,500	497,500	0.13%	0.10%	June 15, 2026
Subtotal	3,694,000	3,694,000	0.95%	0.72%	
<i>In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 15 June 2026.</i>					

## Notes

1. The Controlling Shareholder may dispose of or transfer H Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
2. The Controlling Shareholder and Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares after the indicated date.

## PLACEE CONCENTRATION ANALYSIS

Placees	Allotment as % of International Offering					% of total issued share capital upon Listing		
	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	3,447,300	9.70%	8.33%	8.85%	7.70%	3,447,300	0.67%	0.67%
Top 5	13,339,300	37.53%	32.23%	34.26%	29.79%	13,339,300	2.61%	2.58%
Top 10	20,146,600	56.68%	48.68%	51.75%	45.00%	20,146,600	3.94%	3.89%
Top 25	31,059,600	87.38%	75.05%	79.78%	69.38%	31,059,600	6.07%	6.00%

### Notes

1. Taking into account the full exercise of the Offer Size Adjustment Option.
2. Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Allotment as % of International Offering					% of total issued H Shares capital upon Listing		
	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	235,315,000	60.52%	59.62%
Top 5	0	0.00%	0.00%	0.00%	0.00%	338,158,000	86.96%	85.68%
Top 10	9,579,300	26.95%	23.15%	24.61%	21.40%	359,498,240	92.45%	91.08%
Top 25	27,021,200	76.02%	65.29%	69.41%	60.36%	376,940,140	96.94%	95.50%

### Notes

1. Taking into account the full exercise of the Offer Size Adjustment Option.
2. Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Allotment as % of International Offering (assuming the Over-allotment Option is exercised and new H Shares are issued)					Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)		
	Number of H Shares allotted	of the Over-allotment Option)	exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is exercised and new H Shares are issued)		Number of Shares held upon Listing	of the Over-allotment Option)	exercised and new H Shares are issued)
Top 1	0	0.00%	0.00%	0.00%	0.00%	235,315,000	276,840,000	54.08%	53.47%
Top 5	0	0.00%	0.00%	0.00%	0.00%	338,158,000	447,908,235	87.50%	86.52%
Top 10	9,579,300	26.95%	23.15%	24.61%	21.40%	359,498,240	482,520,475	94.27%	93.20%
Top 25	27,021,200	76.02%	65.29%	69.41%	60.36%	376,940,140	499,962,375	97.67%	96.57%

### Notes

1. Taking into account the full exercise of the Offer Size Adjustment Option.
2. Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
100	54,418	0 H Shares	10.00%
100	6,047	100 H Shares	
200	4,960	0 H Shares	5.86%
200	658	100 H Shares	
300	16,170	0 H Shares	3.91%
300	2,146	100 H Shares	
400	6,147	0 H Shares	2.93%
400	816	100 H Shares	
500	3,917	0 H Shares	2.34%
500	520	100 H Shares	

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/ BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
600	1,367	0 H Shares	1.96%
600	182	100 H Shares	
700	1,010	0 H Shares	1.68%
700	135	100 H Shares	
800	1,062	0 H Shares	1.47%
800	142	100 H Shares	
900	924	0 H Shares	1.31%
900	124	100 H Shares	
1,000	8,396	0 H Shares	1.18%
1,000	1,127	100 H Shares	
2,000	9,691	0 H Shares	0.59%
2,000	1,301	100 H Shares	
3,000	1,992	0 H Shares	0.40%
3,000	268	100 H Shares	
4,000	1,977	0 H Shares	0.30%
4,000	266	100 H Shares	
5,000	1,759	0 H Shares	0.24%
5,000	237	100 H Shares	
6,000	799	0 H Shares	0.20%
6,000	109	100 H Shares	
7,000	738	0 H Shares	0.17%
7,000	101	100 H Shares	
8,000	611	0 H Shares	0.15%
8,000	84	100 H Shares	
9,000	582	0 H Shares	0.14%
9,000	81	100 H Shares	
10,000	3,928	0 H Shares	0.12%
10,000	550	100 H Shares	
20,000	2,589	0 H Shares	0.06%
20,000	371	100 H Shares	
30,000	1,623	0 H Shares	0.04%
30,000	233	100 H Shares	

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/ BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
40,000	1,153	0 H Shares	0.03%
40,000	166	100 H Shares	
50,000	1,225	0 H Shares	0.03%
50,000	177	100 H Shares	
60,000	674	0 H Shares	0.02%
60,000	98	100 H Shares	
70,000	657	0 H Shares	0.02%
70,000	96	100 H Shares	
80,000	561	0 H Shares	0.02%
80,000	82	100 H Shares	
90,000	434	0 H Shares	0.01%
90,000	64	100 H Shares	
100,000	1,930	0 H Shares	0.01%
100,000	285	100 H Shares	
150,000	1,368	0 H Shares	0.01%
150,000	203	100 H Shares	
200,000	1,738	0 H Shares	0.01%
200,000	258	100 H Shares	
250,000	1,009	100 H Shares	0.07%
250,000	2,742	200 H Shares	
300,000	354	100 H Shares	0.06%
300,000	963	200 H Shares	
350,000	173	100 H Shares	0.05%
350,000	473	200 H Shares	
400,000	156	100 H Shares	0.04%
400,000	429	200 H Shares	
450,000	93	100 H Shares	0.04%
450,000	259	200 H Shares	
500,000	174	100 H Shares	0.03%
500,000	488	200 H Shares	
600,000	91	100 H Shares	0.03%
600,000	258	200 H Shares	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
700,000	87	100 H Shares	0.02%
700,000	248	200 H Shares	
800,000	66	100 H Shares	0.02%
800,000	189	200 H Shares	
900,000	44	100 H Shares	0.02%
900,000	129	200 H Shares	
1,000,000	85	100 H Shares	0.02%
1,000,000	253	200 H Shares	
1,200,000	42	100 H Shares	0.01%
1,200,000	127	200 H Shares	
1,400,000	37	100 H Shares	0.01%
1,400,000	115	200 H Shares	
1,692,600	161	100 H Shares	0.01%
1,692,600	504	200 H Shares	
Total	161,076	3,385,300 H Shares	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them is the same as the Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated December 8, 2025 issued by Guoxia Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on December 16, 2025).*



## **OTHER INFORMATION**

### **Offer Size Adjustment Option**

The Offer Size Adjustment Option has been fully exercised by the Company, pursuant to which the Company is issuing and allotting 5,077,900 additional Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price. All of the additional Offer Shares that would be allotted and issued by the Company pursuant to the full exercise of the Offer Size Adjustment Option will be allocated to the International Offering. Accordingly, the total number of Offer Shares finally available under the Global Offering (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) that would be allotted and issued by the Company is 35,545,500 Offer Shares and the total issued share capital of the Company upon Listing (taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) will be 511,871,975 Shares.

As a result of the above, the final number of Offer Shares under the International Offering is adjusted to 35,545,500 Shares, representing approximately 91.30% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised).

### **PUBLIC FLOAT AND FREE FLOAT**

Immediately after the completion of the Global Offering, 91,263,740 H Shares, representing approximately 17.8% of the issued share capital of our Company (before any exercise of the Over-allotment Option) will count towards the public float. Therefore, the number of H shares held in public hands is higher than the prescribed percentage of H Shares required to be held in public hands of 15.0% under Rule 19A.13A(1) of the Listing Rules, satisfying the minimum percentage requirement in compliance with Rule 19A.13A(1) of the Listing Rules. Based on the Offer Price of HK\$20.1 per H Share, the Company satisfies the free float requirement under Rule 19A.13C(1)(b) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering: (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Tuesday, December 16, 2025, provided that (i) the Global Offering has become unconditional in all respects, and (ii) the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Tuesday, December 16, 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, December 16, 2025. The H Shares will be traded in board lots of 100 H Shares each and the stock code of the H Shares will be 2655.

By order of the Board  
**Guoxia Technology Co., Ltd.**  
**Mr. Feng Lizheng**  
*Chairman and Director*

Hong Kong, December 15, 2025

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Feng Lizheng, Mr. Zhang Xi, Mr. Liu Ziyi, Dr. Bai Yang, Mr. Zhu Shuaishuai and Mr. Wang Zhenlin as executive Directors; and (ii) Mr. Qian Kaiming, Dr. Jiang Wei and Ms. Jiang Xingnan as proposed independent non-executive Directors.*